



A PROVEN PARTNER IN ENTERTAINMENT FACILITIES FINANCING

For over two decades, EPR Properties (NYSE:EPR) has set the standard in providing long-term financing for entertainment real estate, including megaplex theatres, family entertainment centers, and entertainment retail centers. As a specialty real estate investment trust (REIT), we leverage our expertise to provide more than a financing solution – we help you improve your cash flow today and build your business for the future.

OVER \$3.4B

INVESTED IN ENTERTAINMENT

26 OPERATORS

**OUR 195 PROPERTIES
SPAN 35 STATES
AND CANADA**



WE INVEST IN OUT-OF-HOME, CONGREGANT EXPERIENCES.

OUR CURRENT PROPERTY TYPES:



MEGAPLEX THEATRES

Today's audiences are seeking a complete experience when they spend their leisure dollars. As the REIT that first invested in megaplex theatres, we use the knowledge we've gained to partner with operators who can deliver the best in the business.

FAMILY ENTERTAINMENT CENTERS (FECs)

FECs today include everything from upscale bowling and bocce eateries to retro-themed gathering spots designed to appeal to socially motivated millennials. As millennials continue to fuel change in the industry by their emphasis on experiences, operators are creatively combining eating and entertainment options in one location.



ENTERTAINMENT RETAIL CENTERS (ERCs)

Anchored by a movie theatre or live performance venue, our entertainment retail centers offer one-stop shopping, exciting dining, attractive outdoor spaces, and other entertainment experiences you expect to find in these retail centers.

WHAT NEXT?

Contact us at (816) 472-1700 or visit eprkc.com to find out how EPR Properties can be a partner to you.



MEGAPLEX THEATRES — AMC



FAMILY ENTERTAINMENT CENTERS — ANDRETTI



ENTERTAINMENT RETAIL CENTERS — NEW ROC

FINANCING SOLUTIONS TAILORED TO YOU

EPR PROPERTIES OFFERS A NUMBER OF FINANCING OPTIONS:

▶ SALE-LEASEBACK

Our sale-leaseback financing helps operators free up capital for expansion, acquisition, renovation, or debt reduction, while maintaining operational control of their business. We purchase your existing real estate (including land, buildings, major equipment, and other fixed assets) and lease it back to you.

▶ EXPANSION FINANCING

EPR Properties offers a variety of expansion financing options to meet your real estate needs, allowing you to expand your business without buying the real estate. We work with you to buy the property from a third-party owner then maintain the lease. Additionally, we can facilitate opco/propco acquisitions by buying the real estate for the acquiring party.

▶ BUILD-TO-SUIT

We partner with operators to directly fund the development of theatres and other entertainment venues by combining construction financing and a long-term lease into one transaction. This provides for flexibility in site selection and greater control over the construction process.

▶ TAILORED FINANCING

At EPR Properties, we understand there isn't a one-size-fits-all financing solution, so our financing can be tailored to meet your specific real estate needs.

BENEFITS OF AN EPR PARTNERSHIP



IMPROVED
CASH FLOW



EASE OF
EXECUTION



CONTINUED
OPERATIONAL
CONTROL



READY ACCESS
TO CAPITAL



LONG-TERM
COMMITMENTS



PROVEN
PARTNERSHIPS

EPR Properties is always exploring new entertainment concepts. Contact us to learn more about how our financing solutions could work for you.

Data as of 6/30/2019